

# Integrated Case Management (ICM) Meeting FAQs for Caregivers and Referrers

## What is Integrated Case Management (ICM)?

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A free, voluntary, family-focused, strength-based program that uses a facilitator to bring all relevant people, including providers, family and natural supports, to the table. ICM is designed to assist families to connect with services/supports in the community. This team then works in partnership with the family to create a set of suggestions/recommendations that may help address the needs expressed by the family.

## Who attends the ICM Meeting?

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The ICM team is comprised of the following representatives from local community organizations and state agencies, including but not limited to: Behavioral Health Resources, Catholic Community Services, Children's Administration, Community Youth Services, Developmental Disabilities Administration, Educational Service District (ESD) 113, Family Alliance for Mental Health, Family Education and Support Services, Juvenile Probation, North Thurston School District, Olympia School District, Thurston County Regional Support Network, and Thurston/Mason Wraparound Initiative. It is the caregiver's decision to determine who is invited to their ICM meeting. This should be indicated in the referral form and release of information form. NOTE: The referrer must also attend, or have a representative attend the meeting.

## How can I access the support of the ICM Team?

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The referent must complete and submit the ICM referral and a release of information form in order to schedule an ICM meeting. Meetings are held the first Monday and third Thursday of each month. The referral and release of information forms MUST be submitted one week prior to the meeting. Referrals can be sent to Cherise Cain via email at [icmatfamilyalliance@gmail.com](mailto:icmatfamilyalliance@gmail.com) or fax at 360-438-3575. The referent will be contacted to coordinate the scheduling of the ICM meeting.

## What can I expect when attending an ICM Meeting?

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The meeting will last for an hour. At the beginning of the meeting, everyone will have the opportunity to introduce themselves. The caregiver/family support member will then share the family's strengths and needs. The ICM team may ask questions to help problem solve. The team will then share appropriate resources in the community that are available to the family for support to address the identified needs and enhance the family's strengths.

## What happens following the ICM Meeting?

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The ICM team will provide a list of recommendations/suggestions and contact information to the caregiver or current service provider. It is the caregiver's decision of whether or not the support/service recommended by the team will be accessed.

## What about the privacy of my family?

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Families have the right to receive confidential services. This means that those gathered at the meeting will not discuss your family members and your situation, unless you provide specific permission, by signing a release of information form. There is one important exception to this: if a plan to harm yourself or someone else, as mandated reporters we will report this to proper authorities.

## Should I bring my child/teen to the meeting?

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Your child/teen is welcome to attend the meeting; however, it is likely that he or she will not participate in the entire meeting as the team prefers to discuss any concerns without their presence. We kindly ask to indicate on the referral form of whether the child/teen will be in attendance so we can provide support/supervision, if necessary.

## Where is the meeting held?

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Family Education and Support Services  
6840 Capitol Blvd. Building 3  
Tumwater, WA 98501  
(360)754-6529

# Integrated Case Management (ICM) Referral Form

Referent/Agency:		Referent's Phone Number:	
Date Referral Started:		Scheduled Team Meeting Date:	
<b>1. Referred Youth's Information</b>			
Name:		Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	
Address:		Date of Birth:	
		Will the youth be attending the meeting? <input type="checkbox"/> Y <input type="checkbox"/> N	
My Primary Language:		My Secondary Language:	
I need an interpreter. <input type="checkbox"/> Y <input type="checkbox"/> N		I can read English: <input type="checkbox"/> Y <input type="checkbox"/> N	
Medicaid? <input type="checkbox"/> Y <input type="checkbox"/> N	Insurance? <input type="checkbox"/> Y <input type="checkbox"/> N	Insurance Provider:	
<b>2. Primary Parent or Caregiver Information</b>			
Name:		Relationship to Youth:	
Name:		Relationship to Youth:	
Address of Primary Caregiver(s):		Phone 1:	
		Phone 2: Best time to call: anytime May we leave VM? <input type="checkbox"/> Y <input type="checkbox"/> N	
My Primary Language:		My Secondary Language:	
I need an interpreter. <input type="checkbox"/> Y <input type="checkbox"/> N		I can read English: <input type="checkbox"/> Y <input type="checkbox"/> N	
<b>3. Additional Parent or Caregiver Information</b>			
Name:		Relationship to Youth:	
Address:		Phone 1:	
		Phone 2: Best time to call: anytime May we leave VM? <input type="checkbox"/> Y <input type="checkbox"/> N	
My Primary Language: English		My Secondary Language:	
I need an interpreter. <input type="checkbox"/> Y <input type="checkbox"/> N		I can read English: <input type="checkbox"/> Y <input type="checkbox"/> N	
<b>4. Current Living Situation of Youth and for How Long?</b>			
<input type="checkbox"/>	Two-Parent Family:	<input type="checkbox"/>	Adoptive Family
<input type="checkbox"/>	One Parent Family	<input type="checkbox"/>	Grandparent(s)
<input type="checkbox"/>	Other Relative	<input type="checkbox"/>	Family Foster Care
<input type="checkbox"/>	JRA Facility	<input type="checkbox"/>	Group Foster Care
<input type="checkbox"/>	County Detention	<input type="checkbox"/>	Shelter/Homeless
<input type="checkbox"/>	CLIP Facility or Psychiatric Hospital	<input type="checkbox"/>	Other:

**5. What are you most worried about for your child?**

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**6. What type of support/services has your family received in the past and/or currently?**

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**7. What has worked well for you/your family when addressing these needs in the past? If these are new challenges, what do you see as possible solutions?**

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**8. What other assistance/support might your family need?**

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**9. What are three things you are hoping to get out of the ICM meeting?**

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**10. Please identify whom you would like to attend the team meeting?**

<input type="checkbox"/>	Mental Health	Agency/Contact:
<input type="checkbox"/>	Child Welfare	Agency/Contact:

<input type="checkbox"/>	Substance Treatment	Agency/Contact:
<input type="checkbox"/>	Division of Developmental Disabilities	Contact:
<input type="checkbox"/>	Juvenile Rehabilitation	Site/Contact:
<input type="checkbox"/>	Parole	Contact:
<input type="checkbox"/>	County Detention	Contact:
<input type="checkbox"/>	Probation	Contact:
<input type="checkbox"/>	Education	School/Contact:
<input type="checkbox"/>	Tribal System	Tribe/ Contact:
<input type="checkbox"/>	Economic Assistance (CSO)	Contact:
<input type="checkbox"/>	Other	Contact:

Please send the referral to Cherise Cain via  
email at [icmatfamilyalliance@gmail.com](mailto:icmatfamilyalliance@gmail.com) or fax 360-438-3575  
The referent will be contacted to schedule the ICM meeting.

**ICM Thurston County  
Authorization for Release and Exchange of Information**

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

(NOTE: This form must be completed before it is signed by the clients.)

**This document authorizes release/exchange of the information identified below, between the Thurston County Integrated Case Management Team members for the purpose of service/treatment planning coordination, and delivery. This release authorizes the designated person(s)/ agency(ies) listed below to release/exchange information and reports with each other as needed to assess/determine individual and family service needs and to coordinate/monitor/evaluate individual and related family services delivered to client. We will not condition the provision of treatment on execution of an authorization form, except where the provision of health care is solely for the purpose of creating protected health information for disclosure to a third party.**

I specifically authorize the following individuals or agencies:

- |  |  |
|--|--|
| <input type="checkbox"/> Medical Provider : _____                | <input type="checkbox"/> Families: _____                                 |
| <input type="checkbox"/> Mental Health: _____                    | <input type="checkbox"/> Wrap-Around Team                                |
| <input type="checkbox"/> Thurston County Juvenile Court          | <input type="checkbox"/> Community Youth Service: _____                  |
| <input type="checkbox"/> Public School Districts                 | <input type="checkbox"/> Thurston County Regional Support Network: _____ |
| <input type="checkbox"/> Children's Administration               | <input type="checkbox"/> Other: _____                                    |
| <input type="checkbox"/> Juvenile Rehabilitation Administration. | <input type="checkbox"/> Other: _____                                    |
| <input type="checkbox"/> DDA: _____                              |  |
| <input type="checkbox"/> Catholic Community Services: _____      |  |

To exchange the following information:

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|--|---|--|
| <input type="checkbox"/> Medical Records               | <input type="checkbox"/> Mental Health Assessment & Treatment Plans | <input type="checkbox"/> Drug & Alcohol        |
| <input type="checkbox"/> Psychiatric Treatment/Reports | <input type="checkbox"/> Psychological Records/Reports              | <input type="checkbox"/> Child Welfare Records |
| <input type="checkbox"/> Educational Reports           | <input type="checkbox"/> Legal/Court Records                        | <input type="checkbox"/> Communicable Disease  |
| <input type="checkbox"/> Other _____                   | <input type="checkbox"/> JRA Records                                |  |

With the following exceptions:

\_\_\_\_\_ may not be exchanged with \_\_\_\_\_  
(Individual/Agency)

\_\_\_\_\_ may not be exchanged with \_\_\_\_\_  
(Individual/Agency)

Alcohol /Drug, Mental Health, and Medical Records include all aspects of diagnosis, treatment, and prognosis. Educational records indicate both behavioral and progress records.

This authorization is good for one (1) year from date of signature.

I can cancel this authorization in writing at any time prior to the specified expiration, but I understand that the cancellation will not affect my information that was already released before the cancellation. I will let a Care Coordination Team member know if I want to cancel my authorization. I understand that information about my case is confidential and protected by state and federal law. I approve the release of this information. I understand what this agreement means. I am signing on my own and have not been pressured to do so. I understand that information that has been release by an agency is no longer protected by that agency and may be subject to re-disclosure by the recipient, even though further disclosure of this information is prohibited unless permitted by the written authorization of the client, or their parent, guardian, or personal representative.

_____ Signature of Client	_____ Date	_____ Signature of Guardian or Personal Representative	_____ Date
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_____ Signature of Witness	_____ Date	_____ Description of Representative's Authority to act for the Client	_____ Date
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To those receiving information under this authorization: The information disclosed to you is protected by state and federal law. You are not authorized to release it to any agency or person not listed on this form without specific written consent of the person to whom it pertains unless authorized by other laws.